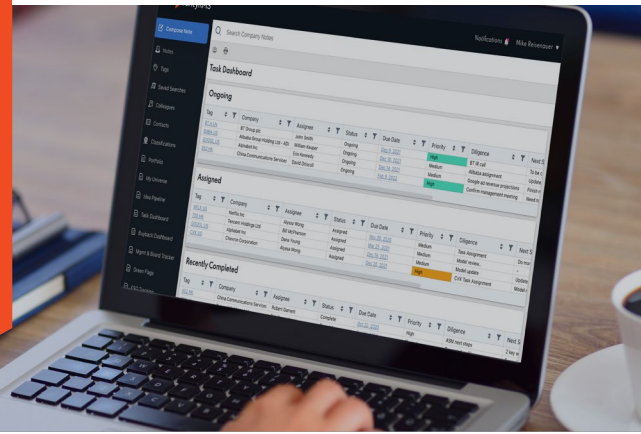




VerityRMS

The Research Management System
Designed for Modern Funds



When leading global investment firms want to accelerate productivity, collaboration, and decision-making — without disrupting what sets them apart from others in the market — they turn to VerityRMS, the modern research management system built for high-achieving investment teams.



Portfolio Managers get real-time insights, recommendations, & status updates.



Analysts access institutional knowledge, generate more ideas, and switch focus quickly — from anywhere.



Compliance teams gather all research needed for records and auditing.

How VerityRMS Delivers



Capture

Quickly centralize ideas in the RMS

Collaborate

Share & debate research instantly

Consume

Discover & consume research

See the Path Forward

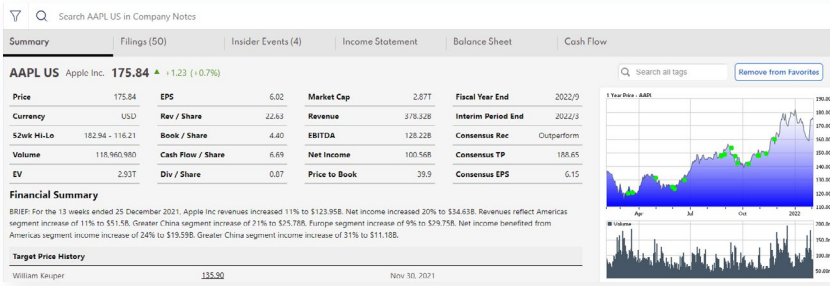
Accelerate decision-making

Search AMZN US in Company Notes

Summary	Filings (50)	Insider Events (10)	Income Statement	Balance Sheet	Cash Flow
AMZN US Amazon.com, Inc. 3012.25 ▼ -11.62 (-0.38%)					
Date	Event Info	Details			
2022-01-07	10k 10b5-1 Sell	Adam Selipsky (CEO Amazon ...) 10b5-1 sold (\$227.9K) at \$3.30K dec. stake 0% to 23K shares			
2021-12-22	10k 10b5-1 Sell	Adam Selipsky (CEO Amazon ...) 10b5-1 sold (\$231.0K) at \$3.35K dec. stake 0% to 23K shares			
2021-12-06	10k 10b5-1 Sell	Adam Selipsky (CEO Amazon ...) 10b5-1 sold (\$238.6K) at \$3.46K dec. stake 0% to 24K shares			
2021-11-23	10k 10b5-1 Sell	Andrew R. Jassy (CEO *** IQ) 10b5-1 sold (\$1.8M) at \$3.68K dec. stake -1% to 93K shares			
2021-11-23	10k 10b5-1 Sell	David H. Clark (CEO Worldwi...) 10b5-1 sold (\$386.0K) at \$3.68K dec. stake 0% to 31K shares			

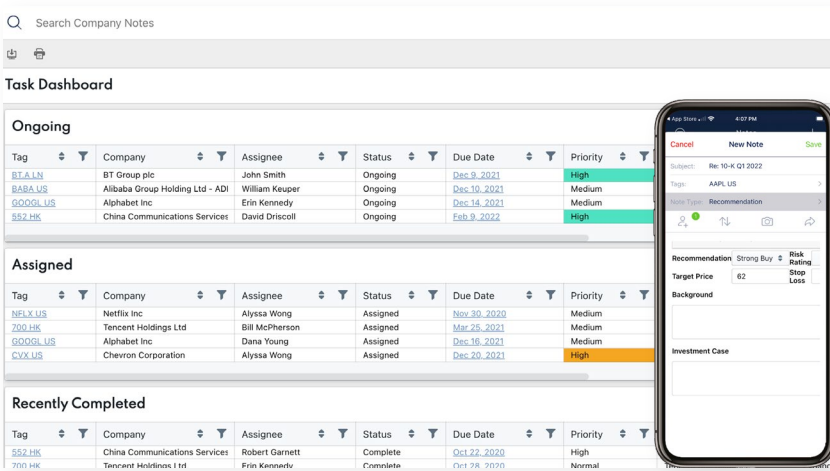
Capture & Share Ideas

- Capture notes quickly with Verity's leading note experience.
- Data integrations with Refinitiv, Sustainalytics, VerityData (shown), and more deliver integrated idea gen and portfolio monitoring capabilities.



Discover & Consume Research

- Instantly find what you need with auto-tagging & NLP-enhanced search.
- Company tearsheets (shown) and dashboards put research in meaningful context.



Boost Workflows & Collaboration

- Portfolio managers get big picture views, like idea pipeline progress and task dashboards (shown).
- Analysts collaborate from anywhere in real time with iOS & Android apps (shown), live document collaboration, and more.

Why VerityRMS?

No other solution is as integrated into the reality of the institutional investor's workflow.

Unmatched Efficiency

VerityRMS brings speed to every layer of the firm: at individual, team, portfolio, and enterprise levels. Customers have reported time savings of up to 40%.

Limited Disruptions

Robust integrations and configurability let you protect your process. Automated workflows accelerate the best ideas into the portfolio.

Painless Implementation

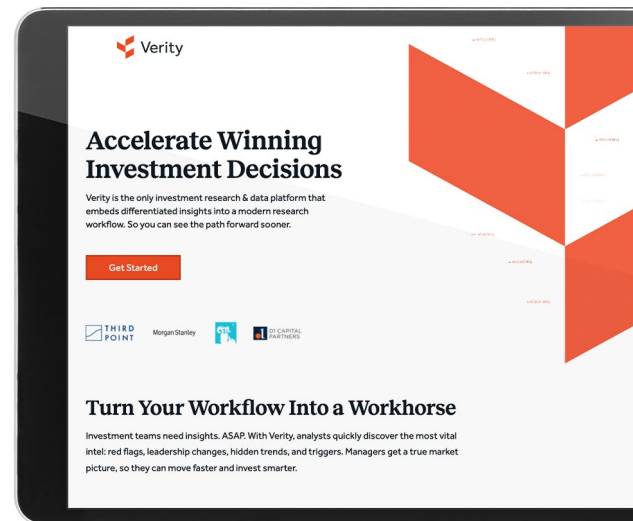
There's never a perfect time. But with Verity, you'll get up running quickly with a seamless migration and your dedicated customer success consultant.

See It for Yourself

Find out how VerityRMS accelerates winning investment decisions with the only platform that embeds differentiated insights into a modern research workflow. So you can see the path forward sooner.

Visit verityplatform.com to learn more.

Request your demo at verityplatform.com/contact.



About Verity

Verity is a leading provider of research management software, data and analytics delivered through a comprehensive platform to provide best-in-class workflow, portfolio monitoring, and idea generation solutions to more than 350 institutional investors globally. The platform is the result of a strategic merger between MackeyRMS and InsiderScore, sponsored by Resurgens Technology Partner. Between Mackey's cloud-based research platform and InsiderScore's data and analytics, the merged company delivers a powerful Platform combining data, analytics, and research management software solutions for investment teams conducting fundamental research for actively managed client portfolios. The company is headquartered in Boston, with offices in New York, Princeton, NJ, Seattle, London, and Sydney. For more information, visit www.verityplatform.com.