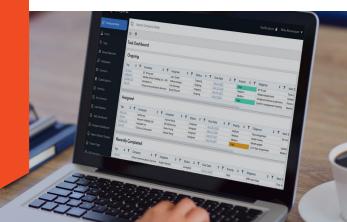
Product Overview



Verity Verity VerityRMS

The Research Management System Designed for Modern Funds



When leading global investment firms want to accelerate productivity, collaboration, and decision-making – without disrupting what sets them apart from others in the market – they turn to VerityRMS, the modern research management system built for high-achieving investment teams.



Portfolio Managers get realtime insights, recommendations, & status updates.



Analysts access institutional knowledge, generate more ideas, and switch focus quickly from anywhere.

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Compliance teams gather all research needed for records and auditing.

How VerityRMS Delivers

Captu	ire	Collaborate	Consume	See the Path Forward
5	y centralize In the RMS	Share & debate research instantly	Discover & consume research	Accelerate decision-mak
Q Search	AMZN US in Company Notes			Capture & Share Ideas
				oupture a onure lacas
	Filings (50)		Balance Sheet Cash Flow	Capture notes quickly with Verity's leading note experience.
				Capture notes quickly with Verity's
AMZN US Ama Date	azon.com, Inc. 3012.25	-11.62 (-0.38%) Details	dec. stake 0% to 23K shares	 Capture notes quickly with Verity's leading note experience. Data integrations with Refinitiv,
Date 2022-01-07	Event Info 10k.10b5-1 Sell.	 -11.62 (-0.38%) Details Adam Selipsky (CEO Amazon) 10b5-1 sold (\$227.9K) at \$3.30K 	dec. stake 0% to 23K shares	 Capture notes quickly with Verity's leading note experience. Data integrations with Refinitiv, Sustainalytics, VerityData (shown), more deliver integrated idea gen ar
AMZN US Ama Date 2022-01-07 2021-12-22	Event Info Event Info Tok 1065-1 Sell Tok 1065-1 Sell	 -11.62 (-0.38%) Details Adam Selipsky (CEO Amazon) 10b5-1 sold (\$227.9K) at \$3.30K Adam Selipsky (CEO Amazon) 10b5-1 sold (\$231.0K) at \$3.35K 	dec. stake 0% to 23K shares dec. stake 0% to 23K shares dec. stake 0% to 24K shares	 Capture notes quickly with Verity's leading note experience. Data integrations with Refinitiv, Sustainalytics, VerityData (shown), more deliver integrated idea gen ar



iummary	Filings	(50) Ins	ider Events (4) Income	Statement	Balance Sheet	Cash F	low	
AAPL US A	pple Inc. 175.84	▲ +1.23 (+0.7%)						Q. Search all tags	Remove from Favorite
Price	175.84	EPS	6.02	Market Cap	2.87T	Fiscal Year End	2022/9	1 Year Dike - AADI	
Currency	USD	Rev / Share	22.63	Revenue	378.328	Interim Period End	2022/3		Why
52wk Hi-Lo	182.94 - 116.21	Book / Share	4.40	EBITDA	128.228	Consensus Rec	Outperform		J. V
Volume	118,960,980	Cash Flow / Share	6.69	Net Income	100.568	Consensus TP	188.65		all and
EV	2.93T	Div / Share	0.87	Price to Book	39.9	Consensus EPS	6.15		
inancial Sum	imary							ALL ME	
		nber 2021, Apple Inc revenue iter China segment increase						Apr Jul	Ou 2022
		% to \$19,59B. Greater China						31.1	1.1.1

Discover & Consume Research

- Instantly find what you need with auto-tagging & NLP-enhanced search.
- Company tearsheets (shown) and dashboards put research in meaningful context.

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Boost Workflows & Collaboration

- Portfolio managers get big picture views, like idea pipeline progress and task dashboards (shown).
- Analysts collaborate from anywhere in real time with iOS & Android apps (shown), live document collaboration, and more.

Why VerityRMS?

No other solution is as integrated into the reality of the institutional investor's workflow.

Unmatched Efficiency

VerityRMS brings speed to every layer of the firm: at individual, team, portfolio, and enterprise levels. Customers have reported time savings of up to 40%.

Limited Disruptions

Painless Implementation

Robust integrations and configurability let you protect your process. Automated workflows accelerate the best ideas into the portfolio. There's never a perfect time. But with Verity, you'll get up running quickly with a seamless migration and your dedicated customer success consultant.



See It for Yourself

Find out how VerityRMS accelerates winning investment decisions with the only platform that embeds differentiated insights into a modern research workflow. So you can see the path forward sooner.

Visit verityplatform.com to learn more.

Request your demo at verityplatform.com/contact.

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Verity is the only investment research & data platform that embeds differentiated insights into a modern research workflow. So you can see the path forward sooner.	E MARI
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Turn Your Workflow Into a Workhorse	
Investment teams need insights. ASAP. With Verity, analysts quickly discover the most vital intel: red flags, leadership changes, hidden trends, and triggers. Managers get a true market picture, so they can move faster and invest smarter.	

About Verity

Verity is a leading provider of research management software, data and analytics delivered through a comprehensive platform to provide best-in-class workflow, portfolio monitoring, and idea generation solutions to more than 350 institutional investors globally. The platform is the result of a strategic merger between MackeyRMS and InsiderScore, sponsored by Resurgens Technology Partner. Between Mackey's cloud-based research platform and InsiderScore's data and analytics, the merged company delivers a powerful Platform combining data, analytics, and research management software solutions for investment teams conducting fundamental research for actively managed client portfolios. The company is headquartered in Boston, with offices in New York, Princeton, NJ, Seattle, London, and Sydney. For more information, visit www.verityplatform.com.

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