#### **Product Overview**



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#### **Crystal-Clear Public Filings**

- 10-K/10-Qs
- Proxies
- Transcripts
- Press Releases

#### Differentiated Data & Analysis

- SPACs & IPOs
- Peer Groups
- Critical Audit Matters
- Risk Factors

Tesla	l In	c (1	<b>ISL</b>	.A)												
Notable	Disclo	osures	/ Acti	vity 🥐			Earnings Transcripts 🥐									
SEC Comment Thread: Mar-23-22 (7 filings over 314 days) Fisca								Date	Links	Top Remarks Words	Top Question Words	Top Answe				
10-K / 10-Q Item Overview / PDF Redlines Early (-6) Early (-4) Early (-6)							Q1'2022	<u>Apr-20-22</u>	PDE	factories (11) vehicles (8) margins (6) volume (6) achieving (6) Show More	vehicles (6) sunply (5) prices (4) improvements (3) higher (3)	lithium (25) vehicles (2 raw (17) insurance ( Giga (13)				
	2022 10-K	2021 10-Q	2021 10-Q	Apr 2021 10-Q	2021 10-K	2020 10-Q	Company Reps	On Call: (5) Andrew E	Baglino. Elon	Musk. Lars Moravy. Martin Vi	echa. Zachary John Kirkhorn					
Risk Factors	1 new				1 new		Analysts On Ca	II: (7) Alexander Potte	r. <u>Colin Lang</u> a	an. Dan Levy, Mark Delaney.	Pierre Ferragu. Rod Lache. Trip	atinder Chowdhry				
dak i detora	19	13	14	23	26	38										
Footnotes	1 new			1 new			Managem	ent / Board Su	immary							
Subsequent	18	13	14	13	23	15	CEO:	Elon Musk	Age 50 St	arted 13.6 years ago						
Events Forward Looking							CFO:	Zachary Kirk	horn Age	37 Started 3.1 years ago						
Properties							Board:	8 Active Dire	ctors - Avg	Tenure of 9.0 years; 25%	Women Directors; 56.8 Av	g Age; 1.6 Avg				
Controls	BP	BP	BP	BP	BP	BP		TSLA has 11	Manageme	nt Changes in the last ye	ar					

# Changes: New Big Medium Small Truy None Not in Filing BP Bolierplate Line 2010 Line 20

#### Accelerate Analysis

Alerts and heatmaps help you speed analysis. Like when a new legal proceeding is disclosed. Dive into details with a click.

#### **Discover Changes Sooner**

Compare any section of a filing with help from industry-leading redlines (pictured). Get up to speed quickly with comparisons side-by-side and over 5 years.



Select A Disclosure Type					Select A Filin	g Type	•				
Risk Factors Footnotes	Subsequer Events		reements / Exhibits	Critical Audit Matters	10-K,Q / 20-F	8-K	/ PR	Proxies	IPO	т	Call ranscripts
Or enter a keyword(s) to	start a search	n across	all filings:	ESG			SEARCH		Q		
Dr Start With A Curated S	Search			Shortcuts: lesg_ratings Matches any disclosu	ures around common terr						
Current Events											
Current Events			COVI	lesg Matches any disclosu	ures around common terr	ns for ESG	Shortcut	-19 Updates			
Name	30-Day Results	Options	COVI Name	Matches any disclosu Keywords:	ures around common terr			-19 Updates		30-Day Results	Options
		Options		Matches any disclosu	ares around common terr		Exact Match	-19 Updates			Options
Name COVID-19: All Filing Results	Results		Name Credit Fa	Matches any disclosu Keywords: "ESG"	ares around common terr		Exact Match artial Match		tes	Results	-,
Name	Results 19,474	2	Name Credit Fa	Matches any disclosu Keywords: "ESG" ESG* trings.(8-Ks) Newly.Amended Credit		P	Exact Match artial Match <u>COVID-19</u>	Risk Factor Upda	tios p. Ricks	Results	2
Name COVID-19: All Filing Results COVID-19: 10-K/Q. 20-F. IPO Results	Results 19,474 2,067	2	Name Credit Fa Notes Offer New and 1 Agreement	Matches any disclosu Keywords: "ESG" ESG* trings.(8-Ks) Newly.Amended Credit	568	, , ,	Exact Match artial Match <u>COVID-19:</u> MD&A	Risk Factor Upda	ties 19. <u>Risks</u> .	Results 1,998 1,981	7

#	Ticker	Filing Date ▼	Form	New Risk Factors	Changed Risk Factors	New Footnotes	Changed Footnotes	Subsequent Events	Critical Acct	Ŧ
1	DOW	Apr-22 (-7)	10-Q		1	2 new	20		BP	
2	AZZ	Apr-22 (-5)	10-K	4 new	12		15			
3	HAL	Apr-22	10-Q		1		10			
4	NEM	Apr-22 (-4)	10-Q				17			
5	VRRM	Apr-22	10-K	5 new	35		19			
6	ALV	Apr-22	10-Q	1 new			12	BP		
7	SNAP	Apr-22	10-Q	2 new	30		14		BP	
8	PPG	Apr-22	10-Q			1 new	15		BP	

Isik Insight         Results         Top Tickers           Significant Risk Factor Updates         15         CTRA, ATVI, EBHS, MR, RQL, PBCT, PKC, EXR, ADS, BLK           Significant Risk Factor Updates         15         CTRA, ATVI, EBHS, MR, RQL, PBCT, PKC, EXR, ADS, BLK           Insetual Risk In Over A Year         26         CTRA, NTRS, HBE, XYL, MNST, RE, AMP. PGR, COF, OKE           Nussual Risk Within 4 Year         2         NTAP, SUM           If Ticker         Company         CTRA, ZBH, IFF, AKAM, EIX, MNST, ORLY, NLSN, LIN, FII           If Ticker         Conterra Energy         S20.88         10-K         Mar 01-22         On Time Risks           Risks         Risks         Risks         Risks         Risks         Risks         Risks         Risks         Risks         Participant Risks         On Time Risks           10         5         13         6         2         28         37         13,228         -17%         0.705         Matchington personalization (Conterno)         Personalization (Conterno							Result						
Tirst Unusual Risk In Over A Year         2         CTRA. NTRS. HPE, XYL. MMST. RE, AMP. PGR. COF. OKE           Jnusual Risk within a Year         2         NTRS. HPE, XYL. MMST. RE, AMP. PGR. COF. OKE         Image: Company           Tirst Small+ Risk Change in 3+ Years         32         CTRA. ZBH. IFE. AKAM. EX. MINT. ORLY. MLSN. LIN. FII           Tirst Small - Risk         Company         McGap         Form         Filed         19-K Timing           1         Citer         Congram         McGap         Form         Filed         19-K Timing           Humania         New Risk         Risk         Page Risk         McGap         Form         Filed         19-K Timing           10         Title         Colerra Energy         McGap         Form         Filed         19-K Timing           Humania         New Risk         Risk         Risk         McGap         Form         Filed         19-K Timing           10         5         1         6         2         2         7         73-28         7         73-28         7           10         5         1         6         2         2         7         73-28         7         7         7 <th7< th="">         7         7</th7<>													
Insusal Riek within a Year     2     NTAP, SJM       First Small+ Riek Change in 3+ Years     32     CTRA, ZBH, IFF, AKAM, EIX, MNST, ORLY, NLSN, LIN, ETI       #     Ticker     Company     MCap     Form     Filed     10-K Timing       1     CTRA     Coterra Energy     S20.88     10-K     Mar 01-22     On Time       Unusual Read     Risks     Patrices     Patrices     Patrices     Conterra Energy     Modum     All Search     Word     Mar 01-22     On Time       1     S     10     5     10     6     2     28     37     13.328     17%     0.705     Modum readers						10000000000							
Iret Small+ Risk Change in 3+ Years         32         CTRA, ZBH, IEE, AKAM, EUX, MINST, ORLY, NLSN, LIN, ETI           #         Ticker         Company         MCap         Form         Filed         10-K Timing           1         CTRA         Coterra Energy         S20.88         10-K         Mar 01-22         On Time           Unnual Raise         Risks         Risks         Risks         Changed Risks         Changed Risks         Conterra Energy         Vord Risks	MP, PGR, COF, OKE	RE, AMP, I	, MNST, F	HPE, XYL	. <u>NTRS</u> ,	CTRA	26	Unusual Risk In Over A Year					
#         Ticker         Company         MCap         Form         Filed         10-K         Ticker           1         CITRA         Cotterra         Energy         MCap         Form         Filed         10-K         Ticker           1         CITRA         Cotterra         Energy         Mcap         Advect         S20.88         10-K         Mar 01-22         On Time           Unusual         New         Deleted         Changed         Changed         Field         Model         Advect         Model         Mod					, <u>SJM</u>	NTAP	2		ar	within a Ye	sual Risk	Unu	
1         CTRA         Coterra Energy         \$20.88         19-K         Mar 01-22         On Time           Unusual Resea         New Resea         Deleted Resea         Medum Changed Resea         Advantice Resea         Total Resea         Word Resea	URLY, NLSN, LIN, FTI	ST, ORLY,	EIX, MNS	F, AKAM	, ZBH, IF	CTRA	32	3	in 3+ Years	isk Change	Small+ R	First	
Unusual Rates         New Risks         Deleted Risks         Machum Rates         Al- Risks         Topic Rates         Topic Rates         Topic Rates <thtopic rates<="" th=""> <thtopic rates<="" th=""></thtopic></thtopic>	m Filed 10-K Timing	Form	МСар					Ticker Company					
Unusual New Deleted Changed Changed Changed Total Word Added Deleted Risks Risks Risks Risks Risks Risks Risks Count WC% Jaccard Words Words 10 5 13 6 2 28 37 13 308 -17% 0.705 Wordsford(0) cable(7	K Mar 01-22 On Time	<u>10-K</u>	\$20.8B						erra Energy	Cot	CTRA	1	
10 5 13 6 2 28 37 13 328 -17% 0.705 memoryback (12)	Added Deleted	Jaccard	WC %		Total Risks	Changed	Changed	Changed			Unusual Risks		
	705 papersubrania (12)	0.705	-17%	13,328	37	28	2	6	13	5	10		
For the first time in 6 years CTRA had 10 Unusual Risk Factor Disclosures:	• NEW - The development of our proved undeveloped reserves may take longer and may require higher levels of capital expenditu												
Significant Risk Factor updates: 5 New; 8 Medium+ Changes; 13 Deleted	705 <u>forum</u> 8) F			ated	s; 13 Dele closures:	+ Change Factor Dis	w; 8 Medium Unusual Risk	ates: <u>5 Ner</u> RA had 10 our proved	actor upda 6 years CTI	ant Risk F irst time in V - <u>The dev</u>	Signific For the f • NEV		

					- 19	O Screener	surrently	imited to IPOs	since ~Jan	1, 2021 - w	will continu	be to acc na	storical IPO	data -				
IF	PO	Perfo	rmance	Upcoming Lockups	Released Lockup	ps Pre-	PO '	'Red" Flags										
s	iou	arce:	All Comp	inies ~ Or	Enter Tickers	.ockups in	Next:	2 Years	~	🗆 Hide D	etails	Update						
	Sar	ved V	lews: ·s	elect a Saved View -	~ Save													
:	п	cker	<sup>™</sup> Name	τ.	Sector	Market Cap	Price	· IPO Date ·	Initial "Float"	% Chg Since IPO	Next Lockup Date	PLockup #1	Days to Lockup #1	Lockup #1 Shares (M)	Lockup #1 % Sh Out.	Lockup #2 Date	Days to Lockup #2	Lockup # Shares (I
1	E	NA	Paragon :	28	Healthcare	\$1.2B	\$16.05	Oct-19-21	10.4%	0%	Today	Apr-13-22	Today	67.4M	89.6%	-	-	
	L	ockup !	Notes: None															
2	s	DIG	Stronghol	d Digital M	Other	\$92.1M	\$4.60	Oct-22-21	14.5%	-76%	Apr-18-22	Dec-20-21	Released	12.2M	26.4%	Apr-18-22	5 days	27.1M
	L	ockup I	Notes: 25% sha	res are released early if the	e closing price of Class A	common stock	is trading a	it least 33% grea	der than the R	PO price for 1	out of 15 cor	secutive tradi	ng days 90 da	ys after the IP	O and after ex	imings are dis	closed. If the o	riteria are
3	c	YN	Cyngn In:		Technology	\$32.8M	\$1.21	Oct-22-21	13.2%	-84%	Apr-18-22	Feb-17-22	Released	5.6M	21.4%	Apr-18-22	5 days	5.6M
	L	ockup I	Notes: 1/3 of sh	ares held by 10% shareho	olders, directors, officers, a	nd employees	are release	id after 120 days	, 180 days, ar	nd 240 days a	ter the IPO. 1	3 shares held	by the CEO a	re released at	ter 180 days,	270 days, and	360 days afte	r the IPO.
4	IN	IKT	MINK The	rapeutics	Healthcare	\$106.7M	\$3.18	Oct-19-21	10.2%	-74%	Apr-18-22	Apr-18-22	5 days	29.3M	89.8%		-	
		nekun l	Mataer Mono															

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66 inFilings has been a huge plus for us in terms of the speed at which it helps us analyze vast quantities of SEC data. Both VerityData products are ingrained into not only our big-picture work but also our day-to-day workflow. We are very happy customers."



**Trey Snow** Director of Research The London Company

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