VerityRMS



ESG Investing Solutions

Inject more green into your front-office workflow.



Funds with ESG-driven portfolios are outperforming the average. Now you can integrate ESG certification criteria into your firm's front-office investment process. From idea generation through reporting.

Q Ideate	📕 Grade	Report

Generate Ideas With ESG Ratings, Trends, & More

Instantly access ESG ratings, trends, actionable controversies, analytics and more with Verity's Sustainalytics integration.

Compose Note	Q Search C	Company Notes										
	3 0											
Notes	ESG Tracki	ng										
👌 Boards	Ticker 🛊 🕇	Company + T	ESG Risk + Y	ESG Risk 💠 🝸	Status 🗢 🕇	Exposure + T	Exposure + Y	Mgmt + T	Management 🚖 🔻	Manageable 🛊 🕇	Unmanageable 🍦 🔻	,
Tags			Score	Category		score	Category	Score	Category	Risk Score	Risk Score	
Saved Searches	005930 KS	Samsung Electronics Co Ltd	23.02	Medium	Watchlist	35.80	Medium	37.94	Average	33.70	2.10	
Colleagues	2357 TT	ASUSTEK Computer Inc.	19.70	Low	Compliant	33.80	Low	44.62	Average	31.60	2.20	
	552 HK	China Communications Services Corp. Lt		Medium	Compliant	36.50	Medium	28.67	Average	33.00	3.50	
Classifications	700 HK	Tencent Holdings Ltd	22.90	Medium	Watchist	37.65	Medium	42.18	Average	34.97	2.68	
Portfolio	7974 JP	Nintendo Co., Ltd	17.85	Low	Compliant	25.60	Low	32.47	Average	23.87	1.73	
My Universe	AMZN US	Amazon.com, Inc.	30.03	Low	Compliant	41.70	Low Medium	30.33		38.48	3.23	
) Idea Pipeline	ASCLN	ASOS plc	23.89	High	Compliant	38.15	Medium	40.18	Average	35.48	2.67	
	ATO FP	Asus pic	10.18	Low	Compliant	31.80	Low	73.12	Strong	29.57	2.23	
Task Dashboard	ATVIUS	Activision Bizzard, Inc.	19.12	Low	Watchist	26.90	Low	30.66	Average	25.38	1.53	
Mgmt & Board Tracker	BKNG US	Booking Holdings Inc	21.65	Medium	Compliant	35.30	Medium	41.33	Average	33.02	2.28	
ESG Tracking	BRBY LN	Burberry Group plc	10.25	Low	Compliant	22.70	Low	68.57	Strong	21.27	1.44	
Interactions Dashboard	CHTRUS	Charter Communications Inc	26.25	Medium	Compliant	42.10	Medium	41.94	Average	37.80	4.30	
Usage Dashboard	CLUS	Colgate-Palmolive Company	2175	Medium	Compliant	41.80	Medium	63.77	Strong	37.28	4.52	
Favorite Tags 🗘	CLVS US	Clavis Oncolosy Inc	38.36	High	Compliant	44.07	Medium	13.49	Weak	42.31	1.76	
	CMCSA US	Compast Corporation	24.59	Medium	Compliant	38.10	Medium	39.26	Average	34.41	3.69	
	CVX US	Chevron Corporation	41.16	Severe	Compliant	72.60	High	51.29	Strong	61.29	11.31	
	DHER GR	Delivery Hero SE	23.83	Medium	Compliant	35.40	Medium	35.08	Average	32.99	2.42	



Meet Requirements With Built-In Grading

Grade securities and funds to ensure an investment meets your organization's ESG requirements. Provide notes, next steps, and highlight any issues that need to be resolved.

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ESG Ratings									
Company 🗘 🕇	Ticker © 7	Analyst 0 🔻	Engagements 0 1		Sating 0	T E Rating © T	S Rating C T	G Rating 0 🔻	Trajectory 0
ICODY SA	AC FP	John Smith	1	This is just some exemple ESG Commentary for AC FP. It is derived	A		с	D	improving
ctivision Bilzzard, Inc.	ATVI US	John Gulla	4	This is just some example ESG Commentary for ATV LS. It is derived	А	A	8	٨	stable
ilitata Group Holding Ltd - AOI	BABA US	John Gulla	2	Company believe in acting in a social y- responsible way is part of our business			с	с	improving
lphabet inc	GODGL US	William Keuper	1	This is and some example ESG Commentary for GOOGL US II is	c	c	н	с	stable
mairon com, inc.	AM2N US	John Smith	з	This is just some exempte ESG Commentary for AM2N US. It is derived	A	в	с	D	improving
ppie inc.	AAPL US	William Keuper	2	The company is consolous of ESG		н	4	A	improving
sichi Inc. (AI38)	8000-055	John Galls	2	This is ust some exemple FSG	н	н	c	C.	stable
ooking Holdings Inc	HIKNG US	John Galle	а	This is just some exempte FSG	н	с		A	stable
hina Communications Services	557 HK	John Gulle	з	This is used some ESG Commentary forma- 552 HK, IL is derived from the ESG	D	E	u .	D	introving
amped Corporation	EMCSAUS	John Galle	4	This is just some example FSG Commentary for CMCS4 US. II is		٨	с	н	stable
Inmpass Group plu	CPGIN	John Smith	1	This is not some exemple ESG	A	н	c	D	improving
Constellation Branchs, Inc.	ST2 US	John Smith	1	This is ust some example ESG	A	в	с	D	improving
instop Wholesale Corporation	COSTUS	John Smith	1	This is just some exemple ESG	A	н	с	D	improving
epedia Group Inc	EXPE US	John Gulla	2	This is just some exemple ESG Commentary for EXPE LSL it is decided	е	c	A	٨	stable
acebook Inc	FB LIS	John Gulla	2	This is just some exemple ESG Commentary for FB US, It is derived	в	4	с	A	improving
rubHub Inc	GRUB US	John Gulla	2	This is just some exemple ESG Commentary for GRUB US. It is derived	в	с	в	A	stable
ewlett Packard Enterprise Co	HPE US	John Smith	1	This is just some example ESG ···· Commentary for HPE uS, It is derived	A	в	c	D	improving
International Consolidated Airin:	IAG LN	John Gulla	3	AG has a strong management team, but we will need to continue to see their	A	c	8	A	improving

Monitor & Report On What Matters

View scores by company or fund, across a portfolio, or as a topline data point within individual company tear sheets. Give internal and external stakeholders what they need — without adding steps to the workflow.

🖌 🌱 Verity								Notifications (
Compose Note	Q Search Company Notes								
Notes	AAPL US Apple Inc.								
Boards	Sector	mation Technology	ABC Capital ESG Risk Rating		В	Comment			
Tags	ABC Capital ESG Industry Electronic Equipment, Instruments & Co			MSCI ESG Risk Rating		A	The company is conscious of ESG responsibilities and mandate actionable in driving their internal initiatives forward. We rate th		
Saved Searches	Analyst Last Modified	William Keuper 21 2021 09:44 PM				consider it investable from an ESG perspective.			
Colleagues	Environmental		Social		Governance				
Contacts	Water Management, Waste Management, Emissio impact to operations and supply chain	mate change	Product safety & quality, Human capital man chain human rights, customer satisfaction, C		Board & capital structure, Business Ethics including bribery & com				
Classifications									
Portfolio	Business Operations ESG Risk Assessment ESG Risk Rating B			Business Operations ESG Risk Assessm ESG Risk Rating	205	Business Operations ESG Risk Assessment ESG Risk Rating			
My Universe	Goods & Services Impact Assessment			Goods & Services Impact Assessment		4			
Idea Pipeline	Climate Change 0 Natural Capital 0		Empowerment Basic Needs		0				
Task Dashboard	MSCI - ESG Risk Assessment	×	MSCI - ESG Risk Assessment		MSCI - ESG Risk Assessment				
hisk bashboard	Environment Pillar	3	8	Social Pillar		5.5	Governance Pillar		
Mgmt & Board Tracker	Waste Management	2	9	Human Capital		3.5	Corporate Governance		
ESG Tracking	Company Reported Data	KP1	Peer Percentile	Company Reported Data	KPI	Peer Percentile	Stakeholder Opposition		
Interactions Dashboard	Energy Use Total (gigajoule) Total Energy Use To Revenues (gigajoule/US	9352583.35 GJ 0.00 GJ/S	25.00 % 87.50 %	Gender Pay Gap % Women Managers %	100 %	33.33 % 92.86 %	Company Reported Data	KPI	
Usage Dashboard	Waste Recycled To Total Waste Total Waste To Revenues USD (tons/USD)	74 % 0.00 U\$	43.75 %	Impact Measurement		% of Rev	Audit Committee Independence % Average Board Tenure	100 % 9.12 year(s)	
	Impact Measurement			Basic Needs		Board Gender Diversity %	25 %		
Favorite Tags 🗧	Climate Change 0.00 %			Empowerment 0.00 %			Board Size	8	
	Natural Capital 0.00 %					Compensation Committee Independence % Executive Compensation LT Objectives	100 % No		
					Executive Sustainability Incentive	No			
						Highest Remuneration Package USD	26700560.00		
							Nomination Committee Involvement % 0 %		
							Cistobaldos Casasillas		



See It for Yourself

Explore VerityRMS with a short demo. Discover how you can accelerate winning investment decisions with better intelligence, a leaner workflow, and quicker confidence.

Visit verityplatform.com/contact for your demo.



About Verity

Verity is a leading provider of research management software, data and analytics delivered through a comprehensive platform to provide best-in-class workflow, portfolio monitoring, and idea generation solutions to more than 350 institutional investors globally. The platform is the result of a strategic merger between MackeyRMS and InsiderScore, sponsored by Resurgens Technology Partner. Between Mackey's cloud-based research platform and InsiderScore's data and analytics, the merged company delivers a powerful Platform combining data, analytics, and research management software solutions for investment teams conducting fundamental research for actively managed client portfolios. The company is headquartered in Boston, with offices in New York, Princeton, NJ, Seattle, London, and Sydney. For more information, visit www.verityplatform.com.

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