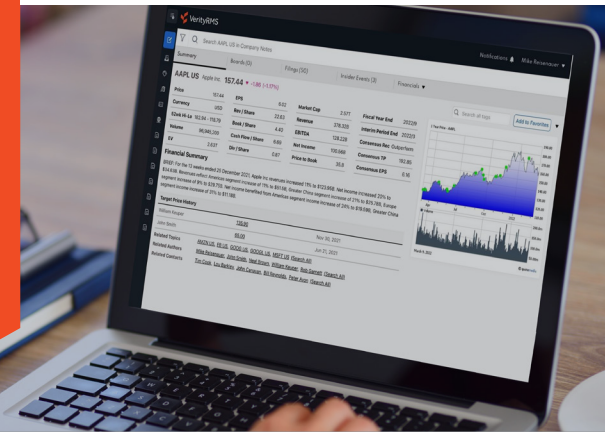




# Take Control of Compliance

Fast. Easy. No disruptions.



With VerityRMS, fund managers accelerate research workflows with a single platform. At the same time, you can easily manage, monitor, and demonstrate compliance best practices without creating friction with research teams.

## Track & Report in Seconds

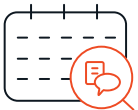
Reporting capabilities gather everything you need.

## Monitor Automatically

Dashboards & alerts surface critical activity.

## Build Compliance Culture

Simple templates improve end-user adoption, mitigate risk.



## Track Interactions & MNPI Disclosures

See who met with whom, when, and what was discussed. Highly configurable templates and dashboards help capture and report on securities, contacts, MNPI disclosures, broker management, expert network interactions, and more.



## Monitor Potentially Harmful Activities

Compliance team members and fund management stay on top of research being downloaded or shared externally via alerts and activity dashboards.



## Respond to Discovery Requests

Run a report on any security or analyst across specific date ranges, including all attachments and notes, in mere seconds. VerityRMS supports time-accurate versioning of all research.



## Steer Clear of Securities Restrictions

Stay on top of securities restrictions with dedicated workflows for managing restricted lists and communicating with investment teams. Get alerts if/when an analyst is doing work on such a name.

# See It for Yourself

Find out how VerityRMS accelerates winning investment decisions with the only platform that embeds differentiated insights into a modern research workflow. So you can see the path forward sooner.

Visit [verityplatform.com](https://verityplatform.com) to learn more.

Request your demo at [verityplatform.com/get-started](https://verityplatform.com/get-started)



## About Verity

Verity is a leading provider of research management software, data and analytics delivered through a comprehensive platform to provide best-in-class workflow, portfolio monitoring, and idea generation solutions to more than 350 institutional investors globally. The platform is the result of a strategic merger between MackeyRMS and InsiderScore, sponsored by Resurgens Technology Partner. Between Mackey's cloud-based research platform and InsiderScore's data and analytics, the merged company delivers a powerful Platform combining data, analytics, and research management software solutions for investment teams conducting fundamental research for actively managed client portfolios. The company is headquartered in Boston, with offices in New York, Princeton, NJ, Seattle, London, and Sydney. For more information, visit [www.verityplatform.com](https://www.verityplatform.com).